

Emergency Operations Center (EOC) Skillset: Document and Records Management

Task Categories:

Collect and store documents and records

Provide documents and records upon request

Task Category: Collect and store documents and records

| TASKS | CODE | EVALUATION RECORD # | EVALUATOR INITIALS AND DATE |
|--|---------|------------------------|-----------------------------------|
| 1. Follow document and records management procedures and policies. | E, F, I | | |
| 2. Brief EOC personnel on document management processes and related staff responsibilities. | E, F, I | | |
| 3. Monitor, review, and assess activity logs, charts, and records for completeness and follow up on any that are incomplete. | E, F, I | | |
| 4. Collect and package information for after action review. | E, F, I | | |

Task Category: Provide documents and records upon request

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|--|---------|------------------------|-----------------------------------|
| 5. Monitor compliance with information management processes and procedures. | E, F, I | | |
| 6. Perform real-time documentation collection and storage. | E, F, I | | |
| 7. Archive documents such as activity logs, charts, and records. | E, F, I | | |
| 8. Respond to internal requests for archived information, such as: <ul style="list-style-type: none"> • Lessons learned from past disasters, incidents, and events • Previous incident information | E, F, I | | |